

Research Analyst

Jarislowsky, Fraser Limited is an investment management firm with over 60 years of experience conducting fundamental research and managing assets for pension funds, foundations and endowments, corporations and individuals in Canada and internationally — representing more than CA\$56 billion in assets under management. Our history and culture are rooted in investment stewardship that is expressed through an adherence to quality investing consistent with our long-standing investment philosophy and the advancement of good governance and sustainable investing. Acting in the best interests of our clients is the cornerstone of everything we do. Headquartered in Montreal, we have offices in Toronto, Calgary, Vancouver and New York.

Location Toronto or Montreal

Purpose

Contributes to the overall success of the Research Department ensuring specific individual goals, plans, initiatives are executed / delivered in support of the team's business strategies and objectives. Ensures all activities conducted are in compliance with governing regulations, internal policies and procedures.

Our history and culture are rooted in investment stewardship as expressed through an adherence to investing in high quality companies. Our philosophy centers around using diligent research to identify conservatively financed companies with sustainable competitive advantages, run by capable and honest management, trading at attractive prices relative to their intrinsic value.

Working as part of a team, identify and research companies that meet our quality and valuation standards in support of providing excellent long term performance for clients.

Key Responsibilities

- Champions a customer focused culture to deepen client relationships and leverage broader the firm's relationships, systems and knowledge.
- Conduct industry and company research and build a knowledge base to take on coverage of new and existing portfolio holdings
- Build, maintain & update detailed financial models
- Generate and evaluate new investment ideas by conducting in-depth fundamental analysis on high quality companies
- Participate in management meetings to gain a deeper bottom-up understanding of potential and existing investment opportunities
- Prepare review presentations and meeting materials for discussion within investment team
- Other ad-hoc tasks as required by PMs and Analysts
- Champions a high performance environment and contributes to an inclusive work environment.
- Actively pursues effective and efficient operations of his/her respective areas in accordance with JFL's Values, its Code of Conduct and the Global Sales Principles, while ensuring the adequacy, adherence to and effectiveness of day-to-day business controls to meet obligations with respect to operational, compliance, AML/ATF/sanctions and conduct risk.
- Understand how the firm's risk appetite and risk culture should be considered in day-to-day activities and decisions.

Research Analyst

Qualifications

- Excellent knowledge of financial modeling
- Demonstrated passion for investment management
- Strong analytical and evidence of creative, independent thought
- Strong written and communication skills
- Canadian resident or Canadian citizen (or a valid work permit)
- Ability to work effectively in a team environment.

Reporting Relationships

Primary Manager:	Managing Director, Portfolio Manager – US and Global Equities and/or Managing Director, Portfolio Manager – International Equities and Global Equities
Direct Reports:	Nil

Dimensions

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| <ul style="list-style-type: none">• Provide support to the research team. |
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Education / Experience / Other Information

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| <ul style="list-style-type: none">• Bachelor degree in Finance, in Business or another related field• 5 -7 years of work experience on the buy side• Strong knowledge of Excel and experience with Microsoft Office Suite• Relevant past experience in modeling or financial statement analysis• CFA designation is an asset• Experience in the Consumer sector is an asset |
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Working Conditions

- Work in a standard office-based environment; currently working from home
- Occasional travel required

We welcome all applications and wish to thank all candidates for their interest in applying for this position. However, only individuals selected for interviews will be contacted. Please send your CV and cover letter to

kcarriere@jflglobal.com.